

Daily Market Report



Monday, June 22, 2026

The market opened the week positively.....as ASI appreciated by 97bps today

The local bourse (NGX) appreciated by **97bps** driven by price appreciation and increased buying interest in all sectoral tickers except **NGXINS, NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **238,219.19**.

Market Capitalization closed positively at **N152.78trillion**, as investors gained N1.46trillion, and Year-to-date (YtD) gain increased to **53.08%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **MTNN (3.75%), ZENITHBANK (7.09%), GTCO (10%)** and **UBA (1.39%)** offsetting losses in **FIDELITYBK (-0.56%), NB (-3.8%), DANGSUGAR (-0.14%)** and **NGXGROUP (-2.28%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30, NGXBNK, NGXCG, NGXINDUSTR**. The market breadth measured by advancers/ decliners was negative closing at **0.48x**, indicating more laggards than advancers. The top gainers include **GTCO (10%), FIRSTHOLDCO (10%), INTENEGINS (9.88%), MCNICHOLS (9.56%)** and **ZENITHBANK (7.09%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increase buying interest in **NGX30, NGXBNK, NGXCG, NGXINDUSTR** except **NGXINS, NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **53.08%**.

At the close of today's trade **ZICHIS (-10%), CONHALLPLC (-9.94%), ETERNA (-9.9%), DEAPCAP (-9.82%)** and **AUSTINLAZ (-9.74%)** were among the **35** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume increased by **11.14%**, with aggregate value appreciating by **48.86%**. Investors traded a total of **489.33mn** units of shares valued at **N36.72bn** in **63,628** deals.

The most active stocks by volume were **FIDELITYBK**, which traded **48.75mn** units, followed by **UBA** with **42.89mn** units, **ACCESSCORP** with **39.42mn** units, **ZENITHBANK** with **30.04mn** units, and **STERLINGNG** with **29.04mn** units.

The most active stocks by value were **MTNN**, which traded **N16.63bn**, followed by **ZENITHBANK** with **N3.45bn**, **ARADEL** with **N2.93bn**, **GTCO** with **N2.01bn**, and **UBA** with **N1.71bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	87.22	1.02
NGXBNK	95.56	4.64
NGXCG	205.22	3.46
NGXINDUSTR	4.49	0.04
NGXINS	-16.72	-1.43
NGXOILGAS	-3.11	-0.06

NGX Market Indices

All Share Index	238,219.19
Previous ASI	235,941.27
% Day Change	0.97%
% Weekly Change	0.97%
No. of Deals	63,628
Volume	489,336,030
Value	36,728,524,461.43
Market Cap	152,788,378,447,691.00
1 Month High	244,852.21
1 Month Low	235,941.27

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
GTCO	11.55	127.10
FIRSTHOLDCO	5.5	127.10
INTENEGINS	0.50	5.56
MCNICHOLS	0.65	7.45
ZENITHBANK	7.80	117.80

NGX Top Losers

Symbols	Daily ▼	Price (₦)
ZICHIS	2.60	23.40
CONHALLPLC	0.71	6.43
ETERNA	3.05	27.75
DEAPCAP	0.48	4.41
AUSTINLAZ	0.38	3.52

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
FIDELITYBK	17.90	48,753,857
UBA	40.05	42,892,068
ACCESSCORP	22.80	39,425,753
ZENITHBANK	117.80	30,045,352
STERLINGNG	7.75	29,047,175

NGX Top Value

Symbols	Price (₦)	Values (₦)
MTNN	830.00	16,636,519,241.70
ZENITHBANK	117.80	3,455,755,586.10
ARADEL	1,750.00	2,931,513,115.30
GTCO	127.10	2,017,645,899.45
UBA	40.05	1,715,015,917.00

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
FCMB Group Plc	0.32	15 June, 2026	30 June, 2026
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,

NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,282.51**. Furthermore, Market Capitalization closed positively at **2,570.42bn**. Market activity measured by aggregate volume decreased to **330,034** units with values decreasing to **32,669,035.40** in **19** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	51,492.55	51,671.74	0.35%
S&P 500	7,420.10	7,493.59	0.99%
FTSE 100 INDEX	10,508.61	10,386.04	1.17%
GERMAN DAX	24,934.67	25,027.61	0.37%
FRENCH CAC	9,582.47	9,609.18	0.28%
NIKKEI 225	69,902.25	71,053.49	1.65%
NGX (ASI)	240,802.72	237,748.29	1.27%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.93	15.69
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	77.86	80.05

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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