

Daily Market Report



Tuesday, June 23, 2026

The market maintained its bullish trendas ASI appreciated by 106bps today

In today's market, the local bourse (NGX) closed the day on a bullish note as ASI appreciated by **106bps** driven by price appreciation and increased buying interest in all sectoral tickers except **NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **240,743.19pts**.

Market Capitalization closed positively at **N154.46trillion**, as investors gained **N1.61trillion**, and Year-to-date (YtD) gain increased to **54.71%**.

What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **ZENITHBANK (0.08%)**, **GTCO (1.49%)**, **AIRTELAFRI (10%)** and **WAPCO (0.44%)** offsetting losses in **DANGSUGAR (-3.72%)**, **UBA (-0.12%)**, **NGXGROUP (-1.62%)** and **NB (-2.63%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, and **NGXINS**. The market breadth measured by advancers/ decliners was positive, closing at **1.43x**, indicating more advancers than laggards. The top gainers include **AIRTELAFRI (10.00%)**, **GUINEAINS (10.00%)**, **INTENEGINS (9.89%)**, **TRIPPLEG (9.82%)** and **CORNERST (9.76%)**.

Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increase buying interest in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, and **NGXINS** except **NGXOILGAS** which closed negatively. As a result, the year-to-date (YTD) gain increased to **54.71%**.

At the close of today's trade **REDSTAREX (-9.96%)**, **PREMPAINTS (-9.93%)**, **TRANSEXPR (-9.82%)**, **ROYALEX (-9.37%)** and **ABBEYBDS (-9.29%)** were among the **23** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume increased by **15.44%**, with aggregate value appreciating by **7.09%**. Investors traded a total of **564.87mn** units of shares valued at **N39.33bn** in **49,020** deals.

The most active stocks by volume were **FIDELITYBK**, which traded **59.37mn** units, followed by **ZENITHBANK** with **49.53mn** units, **DANGSUGAR** with **43.11mn** units, **CHAMS** with **39.51mn** units, and **ACCESSCORP** with **30.70mn** units.

The most active stocks by value were **MTNN**, which traded **N8.02bn**, followed by **ZENITHBANK** with **N5.85bn**, **ARADEL** with **N3.8bn**, **DANGSUGAR** with **N3.12bn**, and **SEPLAT** with **N2.46bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	98.78	1.14
NGXBNK	3.98	0.18
NGXCG	14.21	0.23
NGXINDUSTR	7.61	0.07
NGXINS	32.74	2.84
NGXOILGAS	-4.93	-0.09

NGX Market Indices

All Share Index	240,743.19
Previous ASI	238,219.19
% Day Change	1.06%
% Weekly Change	2.04%
No. of Deals	49,020
Volume	564,879,652
Value	39,331,725,023.50
Market Cap	154,464,529,895,261.00
1 Month High	244,852.21
1 Month Low	237,748.29

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
AIRTELAFRI	396.2	4,358.8
GUINEAINS	0.10	1.10
INTENEGINS	0.55	6.11
TRIPPLEG	0.33	3.69
CORNERST	0.60	6.75

NGX Top Losers

Symbols	Daily ▼	Price (₦)
REDSTAREX	2.75	24.85
PREMPAINTS	3.35	30.40
TRANSEXPR	0.44	4.04
ROYALEX	0.15	1.45
ABBEYBDS	0.85	8.30

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
FIDELITYBK	18.15	59,372,099
ZENITHBANK	117.90	49,530,580
DANGSUGAR	71.15	43,118,447
CHAMS	3.96	39,510,073
ACCESSCORP	23.00	30,707,151

NGX Top Value

Symbols	Price (₦)	Values (₦)
MTNN	830.00	8,024,712,058.60
ZENITHBANK	117.90	5,859,713,546.15
ARADEL	1,750.00	3,805,259,929.60
DANGSUGAR	71.15	3,124,938,102.80
SEPLAT	11,363.90	2,466,733,478.40

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
FCMB Group Plc	0.32	15 June, 2026	30 June, 2026
Mecure industries plc	0.32	April 23, 2026.	Till further notice
Dangote Cement Plc	45.00	June 17, 2026	July 2, 2026
Haldane McCall PLC	0.05	May 28, 2026	June 18, 2026,

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,239.34**. Furthermore, Market Capitalization closed negatively at **2,544.51bn**. Market activity measured by aggregate volume decreased to **211,691** units with values decreasing to **5,574,501.08** in **38** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	51,712.71	51,742.26	0.06%
S&P 500	7,472.79	7,394.82	1.04%
FTSE 100 INDEX	10,437.85	10,437.85	0.00%
GERMAN DAX	25,139.69	24,951.35	0.75%
FRENCH CAC	9,475.94	9,442.44	0.35%
NIKKEI 225	72,353.96	69,788.38	3.55%
NGX (ASI)	238,219.19	240,743.19	1.06%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.93	15.69
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	76.99	77.52

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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