

Daily Market Report



Friday, June 26, 2026

The market closed the week on a bearish note by 165bpsdown by 66bps today.

The market closed the week on a bearish note by **165bps**. In today's market, the local bourse (NGX) closed the day on a bearish note as ASI decreased by **66bps**, driven by price depreciation and profit taking in all sectoral tickers. As a result, the benchmark All Share Index (ASI) closed negatively to settle at **232,049.02pts**.

Market Capitalization closed negatively at **N148.90trillion**, as investors lost **N982.95billion**, and Year-to-date (YtD) gain decreased to **49.12 %**.

What shaped today's market direction

The loss in today's market can majorly be attributed to price depreciation and profit taking in **ARADEL (-10.00%)**, **GTCO (-1.62%)**, **ZENITHBANK (-0.04%)** and **ACCESSCORP (-0.22%)** offsetting gains in **UBA (1.92%)**, **OANDO (1.00%)**, **TIP (3.20%)** and **NGXGROUP (4.35%)** which kept the ASI in a negative terrain. Losses were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was negative closing at **0.35x**, indicating more laggards than advancers. The top gainers include **UNIVINSURE (4.62%)**, **MCNICHOLS (5.52%)**, **LINKASSURE (4.67%)**, **NGXGROUP (4.35%)** and **TRANSCORP (3.62%)**.

Sectoral performance was negative

Sectoral performance was negative. All our observed indices closed negatively due to price depreciation and profit taken in **NGX30**, **NGXBNK**, **NGXCG**, **NGXINDUSTR**, **NGXINS**, and **NGXOILGAS**. As a result, the year-to-date (YTD) gain decreased to **49.12 %**.

At the close of today's trade **ARADEL (-10.00%)**, **INTENEGINS (-9.95%)**, **TRANSEXPR (-9.89%)**, **ETRANZACT (-9.79%)** and **UPDC (-9.72%)** were among the **37** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume decreased by **1.26%**, with aggregate value depreciating by **4.21%**. Investors traded a total of **388.58mn** units of shares valued at **N18.35bn** in **44,432** deals.

The most active stocks by volume were **ACCESSCORP**, which traded **33.22mn** units, followed by **WEMABANK** with **24.34mn** units, **DEAPCAP** with **24.06mn** units, **CHAMS** with **18.97mn** units, and **STERLINGNG** with **17.32mn** units.

The most active stocks by value were **ARADEL**, which traded **N4.29bn**, followed by **MTNN** with **N1.50bn**, **GTCO** with **N1.44bn**, **DANGCEM** with **N1.20bn**, and **ZENITHBANK** with **N1.19bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	-53.63	-0.63
NGXBNK	-6.03	-0.28
NGXCG	-17.32	-0.28
NGXINDUSTR	-0.16	0.00
NGXINS	-25.49	-2.23
NGXOILGAS	-248.51	-4.66

NGX Market Indices

All Share Index	232,049.02
Previous ASI	233,580.83
% Day Change	0.66%
% Weekly Change	1.65%
No. of Deals	44,432
Volume	388,587,003
Value	18,359,063,431.45
Market Cap	148,905,086,481,327.00
1 Month High	244,852.21
1 Month Low	232,049.02

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
UNIVINSURE	0.06	1.01
MCNICHOLS	0.45	8.60
LINKASSURE	0.07	1.57
NGXGROUP	5.00	120.00
TRANSCORP	1.45	41.50

NGX Top Losers

Symbols	Daily ▼	Price (₦)
ARADEL	157.50	1,417.50
INTENEGINS	0.64	5.79
TRANSEXPR	0.36	3.28
ETRANZACT	1.60	14.75
UPDC	0.35	3.25

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ACCESSCORP	22.95	33,224,938
WEMABANK	27.00	24,344,733
DEAPCAP	3.75	24,065,511
CHAMS	4.02	18,974,559
STERLINGNG	7.75	17,323,331

NGX Top Value

Symbols	Price (₦)	Values (₦)
ARADEL	1,417.50	4,293,035,771.50
MTNN	830.00	1,502,204,208.10
GTCO	127.90	1,445,346,625.35
DANGCEM	963.00	1,204,537,258.00
ZENITHBANK	114.95	1,196,203,248.20

CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
FCMB Group Plc	0.32	15 June, 2026	30 June, 2026
Mecure industries plc	0.32	April 23, 2026.	Till further notice

NASD Market

The NASD market closed negatively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,277.07**. Furthermore, Market Capitalization closed negatively at **2,567.16bn**. Market activity measured by aggregate volume increased to **955,096** units with values increasing to **29,902,161.50** in **31** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	52,584.92	52,087.85	0.95%
S&P 500	7,378.60	7,386.05	0.10%
FTSE 100 INDEX	10,552.03	10,510.66	0.39%
GERMAN DAX	25,074.45	24,689.02	1.54%
FRENCH CAC	9,521.45	9,459.92	0.65%
NIKKEI 225	72,366.34	69,360.88	4.15%
NGX (ASI)	233,580.83	232,049.02	0.66%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.93	15.69
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	72.19	74.36

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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