

# Daily Market Report



Monday, July 06, 2026

## Market starts the week on a bullish momentum.....Up 215bps for today

The ASI starts the week on a positive note. In today's market, the local bourse (NGX) closed the day on a bullish note as ASI advanced by **215bps**, driven by price appreciation and increased buying interest in all sectoral tickers. As a result, the benchmark All Share Index (ASI) closed positively to settle at **234,179.20pts**.

Market Capitalization closed positively at **N150.27trillion**, as investors gained **N3.16trillion**, and Year-to-date (YtD) gain increased to **50.49%**.

### What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **MTNN (1.35%), ARADEL (9.99%), GTCO (4.79%)** and **DANGCEM (8.08%)** offsetting losses in **ZENITHBANK (-1.64%), NAHCO (-10%), VITAFOAM (-10%)** and **JAIZBANK (-0.62%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30, NGXBNK, NGXCG, NGXINDUSTR, NGXINS, and NGXOILGAS**. The market breadth measured by advancers/ decliners was positive closing at **4.50x**, indicating more advancers than laggards. The top gainers include **FIRSTHOLDCO (10%), WEMABANK (10%), ARADEL (9.99%), NGXGROUP (9.96%)** and **VERITASKAP (9.92%)**.

### Sectoral performance was positive

Sectoral performance was positive. All our observed indices closed positively due to increase buying interest in **NGX30, NGXBNK, NGXCG, NGXINDUSTR, NGXINS, NGXOILGAS**. As a result, the year-to-date (YTD) gain increased to **50.49%**

At the close of today's trade **VITAFOAM (-10%), NAHCO (-10%), CAP (-9.99%), FTGINSURE (-9.94%)** and **THOMASWY (-9.45%)** were among the **12** market laggards as **134** stocks traded today.

Market activity measured by aggregate volume increased by **18.41%**, with aggregate value appreciating by **40.33%**. Investors traded a total of **538.6mn** units of shares valued at **N38.69bn** in **63,847** deals.

The most active stocks by volume were **ZENITHBANK**, which traded **89.45mn** units, followed by **GTCO** with **42.47mn** units, **FIDELITYBK** with **35.78mn** units, **ACCESSCORP** with **31.00mn** units, and **JAIZBANK** with **16.61mn** units.

The most active stocks by value were **ZENITHBANK**, which traded **N9.76bn**, followed by **MTNN** with **N5.81bn**, **ARADEL** with **N5.54bn**, **GTCO** with **N5.39bn**, and **DANGCEM** with **N1.52bn**.

### SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	188.92	2.27
NGXBNK	62.48	3.05
NGXCG	157.97	2.73
NGXINDUSTR	473.80	4.89
NGXINS	29.43	2.70
NGXOILGAS	205.23	4.22

## NGX Market Indices

All Share Index	234,179.20
Previous ASI	229,240.34
% Day Change	2.15%
% Weekly Change	2.15%
No. of Deals	63,847
Volume	538,602,282
Value	38,691,580,635.13
Market Cap	150,272,015,196,253
1 Month High	244,852.21
1 Month Low	224,321.97

## NGX Top Gainers

Symbols	Daily ▲	Price (₦)
FIRSTHOLDCO	5.50	60.50
WEMABANK	2.70	29.70
ARADEL	127.50	1,403.30
NGXGROUP	11.75	129.75
VERITASKAP	0.13	1.44

## NGX Top Losers

Symbols	Daily ▼	Price (₦)
VITAFOAM	18.90	170.10
NAHCO	14.85	133.65
CAP	17.50	157.60
FTGINSURE	0.32	2.90
THOMASWY	0.26	2.49

## NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ZENITHBANK	105.00	89,455,520
GTCO	126.80	42,477,137
FIDELITYBK	18.50	35,782,955
ACCESSCORP	23.50	31,003,757
JAIZBANK	7.95	16,619,225

## NGX Top Value

Symbols	Price (₦)	Values (₦)
ZENITHBANK	105.00	9,766,936,938.90
MTNN	760.10	5,819,229,961.00
ARADEL	1,403.30	5,544,754,521.50
GTCO	126.80	5,394,782,010.40
DANGCEM	963.00	1,528,482,903.40

## CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
FCMB Group Plc	0.32	15 June, 2026	30 June, 2026
Mecure industries plc	0.32	April 23, 2026.	Till further notice

### NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,307.26**. Furthermore, Market Capitalization closed positively at **2,585.28bn**. Market activity measured by aggregate volume increased to **1,778,832** units with values increasing to **160,136,091.74** in **21** deals.

## GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	52,900.07	52,796.18	0.20%
S&P 500	7,483.24	7,521.12	0.51%
FTSE 100 INDEX	10,679.03	10,623.59	0.52%
GERMAN DAX	25,779.31	25,767.67	0.05%
FRENCH CAC	9,628.14	9,586.66	0.43%
NIKKEI 225	69,744.07	69,737.69	0.01%
NGX (ASI)	229,240.34	234,179.20	2.15%

## MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.93	15.69
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	72.35	71.59

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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