

# Daily Market Report



Tuesday, June 30, 2026

## Market Rebounds with Bullish Closure..... Gains 45 Basis Points for the Day.

In today's market, the local bourse (NGX) advanced by **45bps** driven by price appreciation and increased buying interest in **NGX30**, **NGXINDUSTR**, and **NGXOILGAS**. As a result, the benchmark All Share Index (ASI) closed positively to settle at **229,419.18pts**.

Market Capitalization closed positively at **N147.21trillion**, as investors gained **N652.77billion**, and Year-to-date (YtD) gain increased to **47.43%**.

### What shaped today's market direction

The gains in today's market can majorly be attributed to price appreciation and increase buying interest in **AIRTELAFRI (10.00%)**, **FCMB (7.81%)**, **NEIMETH (5.88%)** and **DANGSUGAR (4.87%)** offsetting losses in **MTNN (-3.61%)**, **ZENITHBANK (-3.08%)**, **GTCO (-1.57%)** and **ACCESSCORP (-3.93%)** which kept the ASI in a positive terrain. Gains were recorded in large-cap, mid-cap, and small-cap stocks in **NGX30**, **NGXINDUSTR**, and **NGXOILGAS**. The market breadth measured by advancers/ decliners was negative closing at **0.59x**, indicating more laggards than advancers. The top gainers include **PRESTIGE (10.00%)**, **CMFC (10.00%)**, **AIRTELAFRI (10.00%)**, **CUTIX (9.70%)** and **REGALINS (9.09%)**.

### Sectoral performance was mixed

Sectoral performance was mixed. Some of our observed indices closed positively due to increased buying interest in **NGX30**, **NGXINDUSTR**, and **NGXOILGAS** while **NGXBNK**, **NGXCG**, and **NGXINS** closed negatively. As a result, the year-to-date (YTD) gain increased to **47.43%**.

At the close of today's trade **CUSTODIAN (-9.98%)**, **RTBRISCOE (-9.95%)**, **PZ (-9.95%)**, **UPDC (-9.86%)** and **HONYFLOUR (-9.78%)** were among the **32** market laggards as **132** stocks traded today.

Market activity measured by aggregate volume decreased by **12.84%**, with aggregate value depreciating by **16.61%**. Investors traded a total of **920.11mn** units of shares valued at **N37.16bn** in **49,393** deals.

The most active stocks by volume were **LINKASSURE**, which traded **95.97mn** units, followed by **FCMB** with **93.78mn** units, **JAPAULGOLD** with **81.79mn** units, **MORISON** with **79.16mn** units, and **NEIMETH** with **71.55mn** units.

The most active stocks by value were **ARADEL**, which traded **N11.59bn**, followed by **MTNN** with **N7.67bn**, **ZENITHBANK** with **N2.32bn**, **GTCO** with **N1.51bn**, and **ACCESSCORP** with **N1.45bn**.

### SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGX30	45.66	0.55
NGXBNK	-34.19	-1.62
NGXCG	-116.20	-1.96
NGXINDUSTR	0.55	0.01
NGXINS	-4.14	-0.38
NGXOILGAS	0.38	0.01

## NGX Market Indices

All Share Index	229,419.18
Previous ASI	228,401.92
% Day Change	0.45%
% Weekly Change	1.13%
No. of Deals	49,393
Volume	920,119,463
Value	37,164,569,480.31
Market Cap	147,217,523,734,011.00
1 Month High	244,852.21
1 Month Low	228,401.92

## NGX Top Gainers

Symbols	Daily ▲	Price (₦)
PRESTIGE	0.14	1.54
CMFC	0.38	4.18
AIRTELAFRI	435.8	4,794.60
CUTIX	0.26	2.94
REGALINS	0.07	0.84

## NGX Top Losers

Symbols	Daily ▼	Price (₦)
CUSTODIAN	7.30	65.85
RTBRISCOE	1.10	9.95
PZ	9.45	85.5
UPDC	0.35	3.20
HONYFLOUR	1.55	14.30

## NGX Top Volume

Symbols	Price (₦)	Volumes (units)
LINKASSURE	1.58	95,972,599
FCMB	10.35	93,783,334
JAPAULGOLD	2.80	81,795,887
MORISON	10.40	79,163,586
NEIMETH	9.00	71,551,677

## NGX Top Value

Symbols	Price (₦)	Values (₦)
ARADEL	1,417.50	11,593,454,084.40
MTNN	720.00	7,676,150,058.10
ZENITHBANK	110.00	2,323,411,444.75
GTCO	125.00	1,514,443,569.00
ACCESSCORP	22.00	1,456,868,869.20

## CORPORATE ACTION

COMPANY	FINAL DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
FCMB Group Plc	0.32	15 June, 2026	30 June, 2026
Mecure industries plc	0.32	April 23, 2026.	Till further notice

### NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,299.41**. Furthermore, Market Capitalization closed positively at **2,580.57bn**. Market activity measured by aggregate volume increased to **846,063** units while values decreased to **15,999,012.71** in **25** deals.

## GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	51,848.90	52,318.63	0.91%
S&P 500	7,358.22	7,369.31	0.15%
FTSE 100 INDEX	10,484.22	10,534.75	0.48%
GERMAN DAX	24,740.36	24,977.74	0.96%
FRENCH CAC	9,446.36	9,442.67	0.04%
NIKKEI 225	69,174.97	72,366.34	4.61%
NGX (ASI)	228,401.92	229,419.18	0.45%

## MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	3.89	4.07
INFLATION (%)	15.93	15.69
UNEMPLOYMENT (%)	4.90	4.60
MPR (%)	26.50	26.50
BRENT CRUDE (US \$)	74.02	73.91

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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