

Daily Market Report



Monday, October 05, 2026

Market closes marginally lower at the start of the week.....ASI down 6bps today.

Market closes marginally lower at the start of the week. The local bourse (NGX) depreciated by **6bps** driven by price depreciation and profit taking in all sectoral tickers except **NGXBNK**. As a result, the benchmark All Share Index (ASI) closed negatively to settle at **250,667.86**.

Market Capitalization closed negatively at **N162.75trillion**, as investors lost **N91.16billion**, and Year-to-date (YtD) gain decreased to **61.08%**.

What shaped today's market direction

The loss in today's market can majorly be attributed to price depreciation and profit taking in **ACCESSCORP (-0.16%)**, **NESTLE (-5.17%)**, **UBA (-0.66%)** and **GTCO (-0.45%)** offsetting gains in **ZENITHBANK (0.67%)**, **MTNN (0.24%)**, **FIRSTHOLDCO (0.07%)** and **STANBIC (0.61%)** which kept the ASI in a negative terrain. Losses were recorded in large-cap, mid-cap, and small-cap stocks in **NGXCNSMRGDS**, **NGXCG**, **NGXINS**, **NGXOILGAS**. The market breadth measured by advancers/decliners was negative closing at **0.82x**, indicating more laggards than advancers. The top gainers include **SOVRENINS (10.00%)**, **FTNCOCOA (9.97%)**, **TRIPPLEG (9.87%)**, **LEARNAFRCA (9.8%)** and **LIVESTOCK (9.55%)**.

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Sectoral performance was negative. All our observed indices closed negatively due to price depreciation and profit taken in **NGXCNSMRGDS**, **NGXCG**, **NGXINS**, **NGXOILGAS** except **NGXBNK** which closed positively. As a result, the year-to-date (YTD) gain decreased to **61.08%**.

At the close of today's trade **CMFC (-9.8%)**, **ABCTRANS (-9.46%)**, **AFRIPRUD (-7.31%)**, **JAPAUFGOLD (-6.94%)** and **WAPIC (-6.36%)** were among the **29** market laggards as **131** stocks traded today.

Market activity measured by aggregate volume increased by **57.37%**, with aggregate value appreciating by **62.28%**. Investors traded a total of **875.26mn** units of shares valued at **N40.87bn** in **53,674** deals.

The most active stocks by volume were **ACCESSCORP**, which traded **440.65mn** units, followed by **CMFC** with **57.77mn** units, **UBA** with **45.44mn** units, **FIDELITYBK** with **34.25mn** units, and **CHAMS** with **25.79mn** units.

The most active stocks by value were **ACCESSCORP**, which traded **N13.22bn**, followed by **ARADEL** with **N5.1bn**, **NESTLE** with **N3.79bn**, **ZENITHBANK** with **N3.43bn**, and **MTNN** with **N2.51bn**.

SECTORAL PERFORMANCE

INDEX	CHANGE PRICE	CHANGE PERCENT %
NGXCNSMRGDS	-28.74	-0.71
NGXBNK	1.83	0.07
NGXCG	-8.85	-0.12
NGXINDUSTR	0.07	0.00
NGXINS	-12.63	-1.15
NGXOILGAS	-3.30	-0.05

NGX Market Indices

All Share Index	250,667.86
Previous ASI	250,808.27
% Day Change	0.06%
% Weekly Change	0.06%
No. of Deals	53,674
Volume	875,262,157
Value	40,872,883,436.60
Market Cap	162,751,687,762,036.00
1 Month High	251,211.67
1 Month Low	250,808.27

NGX Top Gainers

Symbols	Daily ▲	Price (₦)
SOVRENINS	0.21	2.31
FTNCOCOA	0.76	8.38
TRIPPLEG	0.23	2.56
LEARNAFRCA	0.75	8.40
LIVESTOCK	0.85	9.75

NGX Top Losers

Symbols	Daily ▼	Price (₦)
CMFC	0.44	4.05
ABCTRANS	0.70	6.70
AFRIPRUD	0.80	10.15
JAPAUFGOLD	0.20	2.68
WAPIC	0.15	2.21

NGX Top Volume

Symbols	Price (₦)	Volumes (units)
ACCESSCORP	30.45	440,652,920
CMFC	4.05	57,778,510
UBA	45.00	45,440,890
FIDELITYBK	23.40	34,252,376
CHAMS	3.39	25,797,196

NGX Top Value

Symbols	Price (₦)	Values (₦)
ACCESSCORP	30.45	13,229,041,138.85
ARADEL	1,530.00	5,106,854,192.90
NESTLE	2,750.00	3,798,261,843.80
ZENITHBANK	135.40	3,435,241,205.40
MTNN	842.00	2,519,194,245.90

CORPORATE ACTION

COMPANY	DIVIDEND/ SHARE	QUALIFICATION DATE	PAYMENT DATE
Stanbic IBTC Holdings PLC	4.50	October 15	October 15
Guaranty Trust Holding Company Plc	1.00	October 12	October 20
ETRANZACT International Plc	0.125	July 6	Till further notice
Mecure industries plc	0.32	April 23, 2026.	Till further notice

NASD Market

The NASD market closed positively after today's trading activities, as the Unlisted Securities Index (NSI) closed at **4,461.92**. Furthermore, Market Capitalization closed positively at **2,678.11bn**. Market activity measured by aggregate volume increased to **1,271,739** units with values increasing to **9,466,094** in **27** deals.

GLOBAL MARKET INDICES

MARKET	PREVIOUS CLOSE	TODAY'S CLOSE	%CHANGE
DJIA	51,176.96	51,084.88	0.18%
S&P 500	7,722.72	7,755.79	0.43%
FTSE 100 INDEX	10,482.50	10,482.50	0.00%
GERMAN DAX	25,231.20	25,263.00	0.13%
FRENCH CAC	8,832.27	8,762.47	0.79%
NIKKEI 225	68,309.46	69,946.86	2.40%
NGX (ASI)	250,808.27	250,667.86	0.06%

MACRO ECONOMIC INDICATORS

PARAMETER	CURRENT	PREVIOUS
GDP (%)	4.43	3.89
INFLATION (%)	15.39	15.43
FOREIGN RESERVES (USD'BN)	54.93	54.92
MPR (%)	23.00	26.50
BRENT CRUDE (US \$)	101.51	102.42

WORDS	MEANING
NASD	National Association of Securities Dealers
Bearish	Decline in prices, negative sentiments, downward trend
Bullish	Surge in prices, positive sentiments, upward trend
Y-o-Y	Year-on-Year
M-o-M	Month-on-Month
Y-t-d	Year-to-date
W-o-W	Week-on-week
BPS	Basis Points

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